INSTRUCTIONS
"FUNDING" YOUR TRUST

VEHICLES

Vehicles. You should own your vehicles as Trustee(s) of your Trust.

Changing the title of your vehicle(s) from you, as an individual(s), to you, as Trustee(s) of your Trust is considered a "CORRECTION" of the title, not a "transfer" of title. A transfer triggers sales tax, inspection and emissions, etc. A correction is a simple and inexpensive process. Just follow the instructions below or go to the Utah Division of Motor Vehicles website https://dmv.utah.gov.

The new name on the 'corrected' title should be as follows:

> Married: "John Doe and Jane Doe, or their successors, as Trustees of The John and Jane Doe Trust Dated May 1, 2000"

> Single: "John/Jane Doe, or his/her successor, as Trustee of The John Doe Trust Dated May 1, 2000"

> Be sure to include your name(s) as Trustee(s) so that the change is consider a "Correction" only. Without your name(s), the DMV may consider the change to be a transfer, like a sale.

CASE 1.   CLEAR TITLE. If you have the physical title certificate and the vehicle has not been pledged to a lender for security, follow these steps:
(a)   Find your vehicle title (If you can't find the title, follow the instruction on https://dmv.utah.gov for a replacement title;
(b)   Complete the attached Form 656 – https://tax.utah.gov/forms/current/tc-656.pdf for a pdf fill-in version.
(c)   Take the title, completed Form 656 and your Certificate of Trust (Tab 1 of your binder) to the closest DMV office (https://dmv.utah.gov/offices).
(d)   Present the items in (c) above to the clerk along with a check for $10.00. Easy.
(e)   You may also mail the item in (c) above to:

Utah Division of Motor Vehicles
PO Box 30412
Salt Lake City, UT 84130

CASE 2.   TITLE IS HELD BY A LENDER. If you have pledged your vehicle as security to a lender to borrow money, the lien holder/lender holds the title as security for the loan. You will be OK to leave the title as-is until the loan is paid off and you get the physical title back. Then follow the steps in CASE 1 above.